

R-co Thematic Target 2026 HY

Open-ended investment fund (SICAV)

29, avenue de Messine
75008 Paris

Statutory Auditor's Certificate relating to the composition of assets

at 30 June 2023

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29, avenue de Messine
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Statutory Auditor's Certificate relating to the composition of assets

at 30 June 2023

In our capacity as the statutory auditor of the R-co Thematic Target 2026 HY SICAV, and in accordance with the provisions of article L. 214-17 of the French Monetary and Financial Code relative to the verification of the composition of assets, we have drawn up this certificate pertaining to the information contained in the composition of assets as at 30 June 2023 attached hereto.

This information was prepared under the responsibility of the SICAV. It is our duty to give an opinion on the consistency of the information contained in the composition of assets with the knowledge we have of the UCI acquired during our assignment to certify the financial statements.

We have carried out the verifications we deemed necessary in accordance with the professional standards and doctrine of the French National Institute of Statutory Auditors (*Compagnie Nationale des Commissaires aux Comptes*) related to this assignment. These verifications, which constitute neither an audit nor a limited review, consisted mainly in carrying out analytical procedures and interviews with the persons who produce and check the information given.

Based on our work, we have no observations to make about the consistency of the information contained in the document attached with the knowledge we have of the UCI acquired during our assignment to certify the financial statements.

Paris La Défense, 29 August 2023

The Statutory Auditor
Deloitte & Associés


Olivier GALIENNE

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

A S S E T	STATUS	CONTRCT	QUANTITY +	CUR	CURRENCY U. C. P	DATE	PRICE	I	<----->	Fund currency	<----->	PRCT	
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	QTD	ASSET	F	BOOK COST	MARKET VALUE	ACCRUED INTEREST	UNREALISED P&L	NAV

BONDS AND SIMILAR SECURITIES

Bonds and similar securities traded on regulated markets

Fixed-rate bonds traded on regulated markets

Asset Currency : EUR EURO

AT000B121967	VILK WI	2.75 10-27	(366) 061027	1,000,000.	M EUR	93.7527	% 30/06/23	95.315	4	937,527.40	991,698.82	38,548.82	54,171.42	0.24
BE0002872530	CRELAN	5.375 10-25	(366) 311025	2,000,000.	M EUR	103.2297	% 30/06/23	99.545	E	2,064,594.52	2,063,352.05	72,452.05	-1,242.47	0.51
BE0002913946	CRELAN	5.75 01-28	(366) 260128	400,000.	M EUR	102.6207	% 30/06/23	100.042	4	410,482.96	410,187.18	10,019.18	-295.78	0.10
BE6318634548	SARE FI	5.75 02-27	(EUR) 210227	2,000,000.	M EUR	84.0206	% 30/06/23	85.092	4	1,680,412.06	1,744,326.11	42,486.11	63,914.05	0.43
BE6342263157	AZEL FI	5.75 03-28	(UST) 150328	700,000.	M EUR	100.648	% 30/06/23	100.4405	4	704,535.70	715,224.13	12,140.63	10,688.43	0.18
DE000A254YS5	ACCE RE	3.625 02-26	(UST) 130226	500,000.	M EUR	95.2546	% 30/06/23	60.649	4	428,645.80	282,779.79	9,859.29	-145,866.01	0.07
ES0265936031	ABAN CO	5.25 09-28	(366) 140928	900,000.	M EUR	99.721	% 30/06/23	98.335	E	897,489.00	922,944.45	37,929.45	25,455.45	0.23
ES0380907065	UNIC BA	7.25 11-27	(366) 151127	1,900,000.	M EUR	104.9347	% 30/06/23	100.548	4	1,993,760.11	1,997,590.77	87,178.77	3,830.66	0.49
FI4000507132	FINNAIR	4.25 05-25	(EUR) 190525	2,100,000.	M EUR	96.4516	% 30/06/23	93.6405	4	2,025,484.17	1,977,606.75	11,156.25	-47,877.42	0.49
FR0013461274	ERAMET	5.875 05-25	(366) 210525	2,300,000.	M EUR	103.8567	% 30/06/23	102.041	4	2,388,704.54	2,363,187.54	16,244.54	-25,517.00	0.58
FR0014000NZ4	RENA	2.375 05-26	(366) 250526	500,000.	M EUR	94.7852	% 30/06/23	92.6805	4	473,926.03	464,700.31	1,297.81	-9,225.72	0.11
FR00140020L8	RENA	2.5 04-28	(366) 010428	1,000,000.	M EUR	85.7686	% 30/06/23	88.874	4	857,685.79	895,160.77	6,420.77	37,474.98	0.22
FR001400EJ15	ILIAD	5.375 06-27	(366) 140627	500,000.	M EUR	100.8021	% 30/06/23	98.9795	4	504,010.58	496,366.08	1,468.58	-7,644.50	0.12
FR001400F2Q0	AIR FR	7.25 05-26	(366) 310526	5,000,000.	M EUR	99.7875	% 30/06/23	103.015	4	4,989,375.04	5,184,424.86	33,674.86	195,049.82	1.28
FR001400F2R8	AIR FR	8.125 05-28	(366) 310528	1,200,000.	M EUR	102.3865	% 30/06/23	103.76	4	1,228,637.47	1,254,177.38	9,057.38	25,539.91	0.31
FR001400HOF5	NEXANS	5.5 04-28	(366) 050428	2,600,000.	M EUR	100.6185	% 30/06/23	102.881	E	2,616,081.97	2,710,069.93	35,163.93	93,987.96	0.67
FR001400HZE3	ERAMET	7.0 05-28	(366) 220528	1,600,000.	M EUR	99.489	% 30/06/23	102.8155	E	1,591,824.00	1,658,206.47	13,158.47	66,382.47	0.41
IT0005549479	BANC BP	6.0 06-28	(366) 140628	5,200,000.	M EUR	99.9424	% 30/06/23	99.457	4	5,197,005.44	5,188,813.18	17,049.18	-8,192.26	1.28
PTBCPBOM0062	BCP	8.5 10-25	(366) 271025	1,500,000.	M EUR	100.1833	% 30/06/23	103.506	4	1,502,750.00	1,640,617.40	88,027.40	137,867.40	0.40
PTCCCMOM0006	CAIX CE	8.375 07-27	(366) 040727	3,000,000.	M EUR	99.681	% 30/06/23	100.16	E	2,990,430.00	3,004,800.00	0.00	14,370.00	0.74
SE0015797683	DDM DEB	9.0 04-26	(EUR) 190426	1,000,000.	M EUR	100.865	% 30/06/23	69.4565	E	1,008,650.00	713,315.00	18,750.00	-295,335.00	0.18
SE0016589105	HEIM AB	4.375 03-27	(EUR) 060327	2,500,000.	M EUR	95.3475	% 30/06/23	65.168	4	2,383,688.00	1,665,050.69	35,850.69	-718,637.31	0.41
XS1211044075	TEVA PHA	1.88 03-27	(366) 310327	700,000.	M EUR	85.1896	% 30/06/23	85.381	4	596,327.47	601,073.76	3,406.76	4,746.29	0.15
XS1266661013	SOFT GRO	5.25 07-27	(USA) 300727	600,000.	M EUR	98.2813	% 30/06/23	95.6125	4	589,687.66	587,150.00	13,475.00	-2,537.66	0.14
XS1395004408	LKQ ITAL	3.88 04-24	(360) 010424	300,000.	M EUR	100.7611	% 30/06/23	99.7345	4	302,283.33	302,206.63	3,003.13	-76.70	0.07
XS1439749364	TEVA PH	1.625 10-28	(366) 151028	1,900,000.	M EUR	82.629	% 30/06/23	77.505	4	1,569,951.60	1,494,757.33	22,162.33	-75,194.27	0.37
XS1490159495	IHO VER	3.75 09-26	(EUR) 150926	4,600,000.	M EUR	89.2143	% 30/06/23	93.6115	4	4,103,855.74	4,329,608.17	23,479.17	225,752.43	1.07
XS1684385161	SOFT GR	3.125 09-25	(EUR) 190925	500,000.	M EUR	90.5077	% 30/06/23	94.2155	4	452,538.40	475,634.79	4,557.29	23,096.39	0.12
XS1700435453	BANC IF	4.5 10-27	(366) 171027	3,400,000.	M EUR	99.9535	% 30/06/23	97.3215	4	3,398,419.84	3,417,917.30	108,986.30	19,497.46	0.84
XS1713466222	NOVA	5.0 06-25	(EUR) 150625	800,000.	M EUR	81.7674	% 30/06/23	93.2975	4	654,138.89	748,491.11	2,111.11	94,352.22	0.18
XS1713568811	CONS SE	4.25 02-26	(EUR) 150226	1,300,000.	M EUR	98.0977	% 30/06/23	97.776	4	1,275,269.58	1,292,420.64	21,332.64	17,151.06	0.32
XS1724626699	VOLV CA	2.0 01-25	(366) 240125	1,000,000.	M EUR	95.4673	% 30/06/23	95.752	4	954,673.29	966,341.92	8,821.92	11,668.63	0.24
XS1793255941	SOFT GR	5.0 04-28	(EUR) 150428	2,100,000.	M EUR	98.6418	% 30/06/23	93.147	4	2,071,476.88	1,979,128.67	23,041.67	-92,348.21	0.49
XS1801788305	COTY	4.75 04-26	(EUR) 150426	2,500,000.	M EUR	96.7136	% 30/06/23	98.348	4	2,417,839.19	2,484,759.03	26,059.03	66,919.84	0.61
XS1811213864	SOFT GR	4.5 04-25	(EUR) 200425	1,000,000.	M EUR	99.2975	% 30/06/23	98.4095	4	992,975.00	993,345.00	9,250.00	370.00	0.24
XS1812087598	GRUP AN	3.375 04-26	(EUR) 300426	1,400,000.	M EUR	94.9212	% 30/06/23	85.231	4	1,328,896.25	1,201,634.00	8,400.00	-127,262.25	0.30
XS1813579593	DARL GL	3.625 05-26	(EUR) 150526	1,600,000.	M EUR	98.2004	% 30/06/23	98.0145	4	1,571,206.26	1,576,126.44	7,894.44	4,920.18	0.39
XS1813724603	TEVA PH	4.25 03-25	(UST) 010325	200,000.	M EUR	95.1829	% 30/06/23	99.1515	4	190,365.75	201,368.07	3,057.07	10,994.32	0.05
XS1814065345	GEST AU	3.25 04-26	(EUR) 300426	1,100,000.	M EUR	98.162	% 30/06/23	96.0075	4	1,079,781.95	1,062,438.06	6,355.56	-17,343.89	0.26
XS1814546013	TELE CO	3.875 05-25	(EUR) 020525	1,300,000.	M EUR	94.5216	% 30/06/23	67.3165	4	1,228,780.73	883,790.19	8,675.69	-344,990.54	0.22
XS1881005976	JAGU LA	4.5 01-26	(EUR) 150126	200,000.	M EUR	97.144	% 30/06/23	94.968	4	194,288.00	194,161.00	4,225.00	-127.00	0.05
XS1908248963	INTE DE	6.5 11-25	(EUR) 151125	500,000.	M EUR	98.7459	% 30/06/23	97.1705	4	493,729.72	490,276.11	4,423.61	-3,453.61	0.12
XS1969645255	PPF ARE	3.125 03-26	(366) 270326	900,000.	M EUR	94.2251	% 30/06/23	95.202	4	848,025.99	864,425.58	7,607.58	16,399.59	0.21

Portfolio records (HISINV)

Stock Assets on 30/06/23 Fixing currency : BCE Devise BCE on shore
 FUND : 640039 R-CO THEMATIC TARGET 2026 HY VALID. NAV Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

A S S E T	STATUS ASST/LINE	CONTRCT	QUANTITY + QUANTITY TYPE	CUR QTD	CURRENCY U. C. P AND PRICE TYPE	DATE QTD	PRICE ASSET	I F	Fund currency		PRCT NAV		
									<-----> BOOK COST	MARKET VALUE		ACCRUED INTEREST	-----> UNREALISED P&L
XS1975716595 LOXA SA 4.5 04-27	(EUR)	150427	3,900,000.	M EUR	93.4437	% 30/06/23	89.5755	4	3,644,304.00	3,502,707.00	9,262.50	-141,597.00	0.86
XS1990952779 LHMC FI 4.75 05-25	(EUR)	220525	500,000.	M EUR	98.8735	% 30/06/23	98.6265	4	494,367.36	494,056.11	923.61	-311.25	0.12
XS1992087996 EG GLOB 4.375 02-25	(EUR)	070225	2,500,000.	M EUR	93.8996	% 30/06/23	95.121	4	2,347,490.48	2,392,912.15	14,887.15	45,421.67	0.59
XS2010027881 UNIT GR 4.625 08-28	(EUR)	150828	800,000.	M EUR	101.0552	% 30/06/23	81.027	4	808,441.39	662,502.11	14,286.11	-145,939.28	0.16
XS2010028004 INPOST 2.25 07-27	(EUR)	150727	1,000,000.	M EUR	87.5813	% 30/06/23	87.2095	4	875,812.50	882,657.50	10,562.50	6,845.00	0.22
XS2010029317 UNITE GROUP	(EUR)	151127	1,200,000.	M EUR	78.1146	% 30/06/23	82.392	4	937,375.56	995,237.33	6,533.33	57,861.77	0.24
XS2010030596 CARN CO 10.125 02-26	(EUR)	010226	200,000.	M EUR	110.75	% 30/06/23	105.273	4	221,500.00	219,152.25	8,606.25	-2,347.75	0.05
XS2010037682 JAGU LA 6.875 11-26	(EUR)	151126	4,000,000.	M EUR	95.0025	% 30/06/23	99.372	4	3,800,098.69	4,012,310.56	37,430.56	212,211.87	0.99
XS2010037849 JAGU LA 5.875 11-24	(EUR)	151124	200,000.	M EUR	102.1441	% 30/06/23	100.4055	4	204,288.19	202,410.31	1,599.31	-1,877.88	0.05
XS2031871143 LOXA SA 5.75 07-27	(EUR)	150727	2,500,000.	M EUR	91.7898	% 30/06/23	91.829	4	2,294,743.75	2,303,311.81	7,586.81	8,568.06	0.57
XS2052337503 F 2.33 11/25/25	(EXA)	251125	200,000.	M EUR	92.0909	% 30/06/23	93.9835	4	184,181.75	190,788.53	2,821.53	6,606.78	0.05
XS2059777594 LHMC FI 7.25 10-25	(EUR)	021025	2,404,960.	M EUR	89.1986	% 30/06/23	98.4735	4	2,145,190.00	2,450,100.43	81,852.15	304,910.43	0.60
XS2064643484 MERLLN 4 1/2 11/15/2	(EUR)	151127	2,700,000.	M EUR	93.9684	% 30/06/23	87.6455	4	2,537,147.50	2,382,966.00	16,537.50	-154,181.50	0.59
XS2065633203 EG GLOB 6.25 10-25	(EUR)	301025	600,000.	M EUR	101.8674	% 30/06/23	95.371	4	611,204.17	578,892.67	6,666.67	-32,311.50	0.14
XS2079032483 ARD FIN 5.0 06-27	(EUR)	300627	1,000,000.	M EUR	82.7361	% 30/06/23	77.6675	4	827,361.11	777,230.56	555.56	-50,130.55	0.19
XS2079388828 DUFN ON 2.0 02-27	(EUR)	150227	1,700,000.	M EUR	83.7633	% 30/06/23	87.503	4	1,423,976.22	1,500,678.78	13,127.78	76,702.56	0.37
XS2108560306 STYR GR 2.25 01-27	(EUR)	160127	800,000.	M EUR	82.6775	% 30/06/23	85.88	4	661,420.00	695,490.00	8,450.00	34,070.00	0.17
XS2111946930 UNIT GR 3.125 02-26	(EUR)	150226	2,800,000.	M EUR	83.5465	% 30/06/23	87.7	4	2,339,300.95	2,489,384.72	33,784.72	150,083.77	0.61
XS2111947748 UNIT GR 3.625 02-28	(EUR)	150228	600,000.	M EUR	95.9002	% 30/06/23	79.7965	4	575,401.33	487,176.92	8,397.92	-88,224.41	0.12
XS2112335752 BANI GR 6.5 03-26	(EUR)	010326	6,600,000.	M EUR	99.1248	% 30/06/23	99.5785	4	6,542,234.10	6,718,756.00	146,575.00	176,521.90	1.65
XS2112973107 CHEP AR 3.5 02-27	(EUR)	110227	3,500,000.	M EUR	91.8341	% 30/06/23	91.0875	4	3,214,191.89	3,235,361.11	47,298.61	21,169.22	0.80
XS2113253210 SAZK GR 3.875 02-27	(EUR)	150227	5,200,000.	M EUR	95.6174	% 30/06/23	94.1795	4	4,972,102.76	4,975,135.39	77,801.39	3,032.63	1.22
XS2115190451 QPAR HO 2.0 03-27	(EUR)	010327	2,500,000.	M EUR	86.1331	% 30/06/23	85.717	4	2,153,327.78	2,160,008.33	17,083.33	6,680.55	0.53
XS2138128314 ALTI FR 8.0 05-27	(EUR)	150527	3,200,000.	M EUR	78.0056	% 30/06/23	58.6665	4	2,496,177.78	1,912,172.44	34,844.44	-584,005.34	0.47
XS2189356996 ARDA PA 2.125 08-26	(EUR)	150826	1,000,000.	M EUR	80.417	% 30/06/23	89.2365	4	804,170.14	895,257.36	2,892.36	91,087.22	0.22
XS2198191962 VERT HO 6.625 07-28	(EUR)	150728	1,150,000.	M EUR	104.7405	% 30/06/23	86.0415	4	1,084,063.73	922,718.74	32,189.22	-161,344.99	0.23
XS2198213956 TEVA PH 6.0 01-25	(EUR)	310125	600,000.	M EUR	100.6567	% 30/06/23	101.634	4	603,940.00	625,204.00	15,400.00	21,264.00	0.15
XS2198388592 HT TROP 9.25 07-25	(EUR)	150723	3,219,000.	M EUR	101.7545	% 30/06/23	101.933	4	3,275,477.91	3,421,003.87	139,780.60	145,525.96	0.84
XS2199445193 REBE BI 5.75 07-25	(EUR)	150725	2,900,000.	M EUR	100.126	% 30/06/23	98.4095	4	2,903,653.81	2,932,155.36	78,279.86	28,501.55	0.72
XS2199597456 VERT MI 4.375 07-27	(USA)	150727	3,650,000.	M EUR	92.0463	% 30/06/23	89.7615	4	3,359,691.60	3,351,259.16	74,964.41	-8,432.44	0.82
XS2200172653 PLT VII 4.625 01-26	(EUR)	050126	4,500,000.	M EUR	96.2954	% 30/06/23	97.3455	4	4,333,294.40	4,478,250.63	97,703.13	144,956.23	1.10
XS2205088896 PART EU 6.5 07-25	(EUR)	160725	1,200,000.	M EUR	103.2389	% 30/06/23	100.5065	4	1,238,866.66	1,242,694.67	36,616.67	3,828.01	0.31
XS2208646690 GAMM BI 6.25 07-25	(EUR)	150723	300,000.	M EUR	95.691	% 30/06/23	101.6915	4	287,072.92	313,876.58	8,802.08	26,803.66	0.08
XS2209344543 FORVIA 3.75 06-28	(EUR)	150628	900,000.	M EUR	91.3582	% 30/06/23	90.707	4	822,223.75	818,144.25	1,781.25	-4,079.50	0.20
XS2231331260 ZF FINA 3.75 09-28	(366)	210928	2,200,000.	M EUR	91.9692	% 30/06/23	90.1665	4	2,023,323.12	2,048,306.84	64,643.84	24,983.72	0.50
XS2232108568 MAXE DI 5.875 10-26	(366)	011026	1,300,000.	M EUR	100.7134	% 30/06/23	72.1155	4	1,309,273.70	957,116.94	19,615.44	-352,156.76	0.24
XS2240463674 LORC TE 4.0 09-27	(EUR)	180927	4,800,000.	M EUR	94.4261	% 30/06/23	91.457	4	4,532,450.70	4,448,069.33	58,133.33	-84,381.37	1.09
XS2241804462 PRIM WA 3.875 10-28	(EUR)	311028	1,000,000.	M EUR	103.6612	% 30/06/23	87.1885	4	1,036,612.07	878,773.89	6,888.89	-157,838.18	0.22
XS2243548273 CHEP AR 4.375 01-28	(EUR)	150128	2,500,000.	M EUR	99.6729	% 30/06/23	91.8355	4	2,491,823.31	2,347,232.99	51,345.49	-144,590.32	0.58
XS2244837162 TERE FI 7.5 10-25	(EUR)	301025	200,000.	M EUR	103.8083	% 30/06/23	102.6475	4	207,616.67	207,961.67	2,666.67	345.00	0.05
XS2247301794 PEAC PR 4.375 11-25	(EUR)	151125	3,200,000.	M EUR	78.7584	% 30/06/23	77.38	4	2,520,269.92	2,495,215.56	19,055.56	-25,054.36	0.61
XS2256977013 INTL PE 9.75 11-25	(366)	121125	1,800,000.	M EUR	102.9574	% 30/06/23	89.049	E	1,853,233.93	1,715,394.33	112,512.33	-137,839.60	0.42
XS2264155305 CARN CO 7.625 03-26	(EUR)	010326	2,700,000.	M EUR	99.0752	% 30/06/23	97.2985	4	2,675,029.88	2,697,400.12	70,340.63	22,370.24	0.66
XS2265369657 DT LUFTTHANSA AG	(366)	290526	300,000.	M EUR	92.772	% 30/06/23	95.204	4	278,315.96	286,497.25	885.25	8,181.29	0.07
XS2271356201 WEBU 5.875 12-25	(366)	151225	400,000.	M EUR	98.8688	% 30/06/23	98.689	4	395,475.34	407,697.10	12,941.10	12,221.76	0.10
XS2274816177 CONTOURGLOB PWR	(EUR)	010128	1,100,000.	M EUR	93.1732	% 30/06/23	79.761	4	1,024,904.86	877,657.46	286.46	-147,247.40	0.22
XS2275090749 SOFIMA HOLDING	(EUR)	150128	600,000.	M EUR	101.1333	% 30/06/23	88.186	4	606,800.00	539,678.50	10,562.50	-67,121.50	0.13
XS2289588837 VERI HO 3.25 02-27	(EUR)	150227	4,500,000.	M EUR	92.9425	% 30/06/23	89.2845	4	4,182,410.82	4,074,271.25	56,468.75	-108,139.57	1.00

Portfolio records (HISINV)

Stock Assets on 30/06/23

Fixing currency : BCE Devise BCE on shore

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fund currency : EUR

(Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

A S S E T	STATUS ASST/LINE	CONTRCT	QUANTITY + QUANTITY TYPE	CUR QTD	CURRENCY U. C. P AND PRICE TYPE	DATE QTD	PRICE ASSET	I F	Fund currency		PRCT NAV			
									<-----> BOOK COST	-----> MARKET VALUE		-----> ACCRUED INTEREST	-----> UNREALISED P&L	
XS2291911282 REKEEP 7.25 02-26	(EUR)	010226	3,500,000.	M	EUR	95.6282 %	30/06/23	94.217	4	3,346,986.79	3,405,438.75	107,843.75	58,451.96	0.84
XS2291928849 INEO QU 3.75 07-26	(EUR)	150726	1,800,000.	M	EUR	90.1031 %	30/06/23	88.236	4	1,621,855.86	1,619,935.50	31,687.50	-1,920.36	0.40
XS2291929573 INEO QU 2.5 01-26	(EUR)	150126	1,000,000.	M	EUR	90.0051 %	30/06/23	89.817	4	900,051.11	909,906.11	11,736.11	9,855.00	0.22
XS2293733825 TRAF FU 3.875 02-26	(366)	020226	3,100,000.	M	EUR	95.5842 %	30/06/23	94.3235	4	2,963,110.61	2,974,053.16	50,024.66	10,942.55	0.73
XS2294186965 CAB SEL 3.375 02-28	(EUR)	010228	2,400,000.	M	EUR	89.2499 %	30/06/23	81.7155	4	2,141,997.26	1,995,597.00	34,425.00	-146,400.26	0.49
XS2294854745 GOLD SA 5.375 03-26	(EUR)	010326	3,800,000.	M	EUR	98.9835 %	30/06/23	96.8095	4	3,761,371.51	3,748,546.42	69,785.42	-12,825.09	0.92
XS2296203123 DEUT LU 3.75 02-28	(366)	110228	300,000.	M	EUR	106.5192 %	30/06/23	94.518	4	319,557.74	287,961.53	4,407.53	-31,596.21	0.07
XS2298381307 KLEO FI 4.25 03-26	(EUR)	010326	3,000,000.	M	EUR	87.0844 %	30/06/23	84.0395	4	2,612,532.62	2,564,747.50	43,562.50	-47,785.12	0.63
XS2298382453 KLEO HO 6.5 09-26	(EUR)	010926	1,400,000.	M	EUR	97.5616 %	30/06/23	65.073	4	1,365,862.05	942,113.67	31,091.67	-423,748.38	0.23
XS2307567086 VICT 3.625 08-26	(EUR)	240826	1,000,000.	M	EUR	87.845 %	30/06/23	82.6745	4	878,449.65	839,432.50	12,687.50	-39,017.15	0.21
XS2321537255 GAME GR 5.125 07-23	(EUR)	150723	700,000.	M	EUR	102.2176 %	30/06/23	101.3115	4	715,523.13	726,021.82	16,841.32	10,498.69	0.18
XS2326497802 DOUG 6.0 04-26	(UST)	080426	3,300,000.	M	EUR	91.3963 %	30/06/23	92.	4	3,016,078.67	3,079,278.69	43,278.69	63,200.02	0.76
XS2333564503 DUFH ON 3.375 04-28	(EUR)	150428	2,500,000.	M	EUR	94.6517 %	30/06/23	88.7855	4	2,366,291.51	2,238,153.13	18,515.63	-128,138.38	0.55
XS2336345140 CT INVE 5.5 04-26	(EUR)	150426	5,000,000.	M	EUR	95.4052 %	30/06/23	93.282	4	4,770,258.72	4,724,447.22	60,347.22	-45,811.50	1.16
XS2337064856 GRUE 3.625 11-26	(EUR)	151126	1,400,000.	M	EUR	94.7658 %	30/06/23	94.2265	E	1,326,721.67	1,326,078.64	6,907.64	-643.03	0.33
XS2337308238 HSE FIN 5.625 10-26	(EUR)	151026	1,400,000.	M	EUR	100.2103 %	30/06/23	58.354	4	1,402,943.50	827,674.75	10,718.75	-575,268.75	0.20
XS2337703537 GRUE 4.125 05-28	(USA)	150528	2,800,000.	M	EUR	98.2739 %	30/06/23	93.152	4	2,751,669.59	2,623,976.83	15,720.83	-127,692.76	0.65
XS2341724172 MAHL 2.375 05-28	(366)	140528	3,200,000.	M	EUR	79.1143 %	30/06/23	75.7715	4	2,531,658.95	2,435,278.16	10,590.16	-96,380.79	0.60
XS2342057143 ALLI UN 3.625 06-28	(EUR)	010628	1,000,000.	M	EUR	99.3688 %	30/06/23	80.2875	4	993,688.46	806,197.92	3,322.92	-187,490.54	0.20
XS2342247355 TUI CRU 6.5 05-26	(EUR)	150526	5,100,000.	M	EUR	95.8414 %	30/06/23	92.983	4	4,887,911.94	4,787,253.83	45,120.83	-100,658.11	1.18
XS2342910689 ALAI AF 4.25 05-26	(EUR)	190526	6,300,000.	M	EUR	95.0851 %	30/06/23	96.049	4	5,990,358.50	6,084,555.75	33,468.75	94,197.25	1.50
XS2343000241 CHRO HO 3.5 05-28	(EUR)	310528	600,000.	M	EUR	97.6576 %	30/06/23	84.419	4	585,945.84	508,497.33	1,983.33	-77,448.51	0.13
XS2349786835 PAPREC 3.5 07-28	(EUR)	010728	2,000,000.	M	EUR	92.145 %	30/06/23	88.9345	4	1,842,899.92	1,802,606.67	23,916.67	-40,293.25	0.44
XS2355515516 NOBE BI 3.125 06-28	(UST)	150628	950,000.	M	EUR	100.0539 %	30/06/23	79.1235	4	950,512.30	753,214.40	1,541.15	-197,297.90	0.19
XS2356316872 CECO AG 1.75 06-26	(366)	240626	4,100,000.	M	EUR	79.285 %	30/06/23	78.5515	4	3,250,685.50	3,222,571.88	1,960.38	-28,113.62	0.79
XS2357281174 NH HOTE 4.0 07-26	(EUR)	020726	3,300,000.	M	EUR	94.6381 %	30/06/23	95.617	4	3,123,056.49	3,156,094.33	733.33	33,037.84	0.78
XS2357737910 MOBI FI 4.25 07-28	(EUR)	170728	3,400,000.	M	EUR	93.3298 %	30/06/23	86.349	4	3,173,211.91	3,003,700.72	67,834.72	-169,511.19	0.74
XS2361254597 SOFT GR 2.875 01-27	(EUR)	060127	1,500,000.	M	EUR	86.5496 %	30/06/23	88.2545	4	1,298,243.68	1,345,140.42	21,322.92	46,896.74	0.33
XS2361342889 PICA GR 3.875 07-26	(EUR)	010726	1,000,000.	M	EUR	88.43 %	30/06/23	92.2115	4	884,300.35	924,160.14	2,045.14	39,859.79	0.23
XS2361344315 PICA BO 5.375 07-27	(EUR)	010727	6,800,000.	M	EUR	90.9055 %	30/06/23	87.283	4	6,181,576.78	5,954,534.28	19,290.28	-227,042.50	1.46
XS2362994068 NEMA SA 2.25 07-28	(366)	200728	4,601,000.	M	EUR	79.983 %	30/06/23	81.3235	4	3,680,018.55	3,840,678.76	98,984.53	160,660.21	0.94
XS2363244513 DEUT LU 2.0 07-24	(366)	140724	300,000.	M	EUR	98.2582 %	30/06/23	97.67	4	294,774.66	298,845.62	5,835.62	4,070.96	0.07
XS2364593579 JAGU LA 4.5 07-28	(UST)	150728	2,400,000.	M	EUR	93.6143 %	30/06/23	87.566	4	2,246,743.79	2,152,302.23	50,718.23	-94,441.56	0.53
XS2366276595 APCO PA 4.625 01-27	(UST)	150127	1,200,000.	M	EUR	97.6925 %	30/06/23	87.6315	4	1,172,310.58	1,077,641.54	26,063.54	-94,669.04	0.27
XS2367107856 SANI FI 5.625 12-26	(UST)	151226	4,100,000.	M	EUR	97.3503 %	30/06/23	92.532	4	3,991,364.13	3,902,116.56	108,304.56	-89,247.57	0.96
XS2388186996 CIRS FI 4.5 03-27	(EUR)	150327	2,800,000.	M	EUR	94.8796 %	30/06/23	91.877	4	2,656,629.50	2,610,706.00	38,150.00	-45,923.50	0.64
XS2388876232 MBANK 0.966 09-27	(366)	210927	3,000,000.	M	EUR	79.4115 %	30/06/23	78.233	4	2,382,345.82	2,369,697.62	22,707.62	-12,648.20	0.58
XS2388910270 DIC ASS 2.25 09-26	(366)	220926	1,000,000.	M	EUR	90.1642 %	30/06/23	61.657	4	901,642.47	634,138.49	17,568.49	-267,503.98	0.16
XS2389112736 ITEL RE 4.625 10-26	(EUR)	011026	4,000,000.	M	EUR	96.7991 %	30/06/23	92.904	4	3,871,964.25	3,763,951.67	47,791.67	-108,012.58	0.93
XS2389984175 EC FINA 3.0 10-26	(UST)	151026	400,000.	M	EUR	90.9917 %	30/06/23	93.505	4	363,966.67	376,642.95	2,622.95	12,676.28	0.09
XS2393687350 CONS EN 5.0 10-28	(EUR)	151028	2,600,000.	M	EUR	95.7549 %	30/06/23	84.563	4	2,489,627.77	2,227,165.78	28,527.78	-262,461.99	0.55
XS2397447025 BCP V M 4.75 11-28	(EUR)	301128	4,800,000.	M	EUR	92.6253 %	30/06/23	85.5645	4	4,446,015.75	4,128,629.33	21,533.33	-317,386.42	1.02
XS2397781357 ILIA HO 5.125 10-26	(EUR)	151026	3,800,000.	M	EUR	97.1825 %	30/06/23	95.818	4	3,692,935.86	3,683,820.81	42,736.81	-9,115.05	0.91
XS2397781944 ILIA HO 5.625 10-28	(EUR)	151028	3,000,000.	M	EUR	98.8741 %	30/06/23	92.897	4	2,966,223.08	2,823,941.25	37,031.25	-142,281.83	0.69
XS2401849315 SCIL IV 4.375 11-26	(EUR)	011126	2,200,000.	M	EUR	90.967 %	30/06/23	90.103	4	2,001,274.31	1,999,109.75	16,843.75	-2,164.56	0.49
XS2402071760 MIDC GB 7.75 11-27	(EUR)	011127	5,200,000.	M	EUR	98.7157 %	30/06/23	94.173	4	5,133,218.20	4,967,521.00	70,525.00	-165,697.20	1.22
XS2403514479 ALMA TH 4.875 10-26	(EUR)	301026	7,500,000.	M	EUR	96.3756 %	30/06/23	96.9055	4	7,228,171.62	7,332,912.50	65,000.00	104,740.88	1.80
XS2404291010 SIG 5.25 11-26	(EUR)	301126	6,700,000.	M	EUR	91.0072 %	30/06/23	85.277	4	6,097,482.08	5,746,779.83	33,220.83	-350,702.25	1.41

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

A S S E T	STATUS ASST/LINE	CONTRCT	QUANTITY + QUANTITY TYPE	CUR QTD	CURRENCY U. C. P AND PRICE TYPE	DATE QTD	PRICE ASSET	I F	Fund currency		PRCT NAV			
									<-----> BOOK COST	<-----> MARKET VALUE		ACCRUED INTEREST	UNREALISED P&L	
XS2405483301 FORVIA 2.75 02-27	(EUR)	150227	2,300,000.	M	EUR	89.2005 % 30/06/23	90.7585	4	2,051,610.35	2,090,783.69	3,338.19	39,173.34	0.51	
XS2406607098 TEVA PH 3.75 05-27	(EUR)	090527	2,800,000.	M	EUR	91.4694 % 30/06/23	90.65	4	2,561,143.34	2,554,241.67	16,041.67	-6,901.67	0.63	
XS2408458730 DEUT LU 2.875 05-27	(366)	160527	2,000,000.	M	EUR	93.7653 % 30/06/23	92.238	4	1,875,305.05	1,852,458.09	7,698.09	-22,846.96	0.46	
XS2413862108 TERE FI 4.75 04-27	(EUR)	300427	3,500,000.	M	EUR	96.357 % 30/06/23	95.128	4	3,372,494.65	3,359,035.56	29,555.56	-13,459.09	0.83	
XS2423013742 EDRE OD 5.5 07-27	(EUR)	150727	7,100,000.	M	EUR	89.9138 % 30/06/23	91.3485	4	6,383,883.20	6,669,061.56	183,318.06	285,178.36	1.64	
XS2430287529 PROS NV 1.207 01-26	(366)	190126	1,500,000.	M	EUR	89.7533 % 30/06/23	91.162	4	1,346,299.58	1,375,664.05	8,234.05	29,364.47	0.34	
XS2432286974 FOOD SE 5.5 01-27	(EUR)	210127	1,900,000.	M	EUR	99.7953 % 30/06/23	95.671	4	1,896,110.00	1,865,064.28	47,315.28	-31,045.72	0.46	
XS2433361719 WIZZ AI 1.0 01-26	(366)	190126	3,800,000.	M	EUR	83.903 % 30/06/23	88.417	4	3,188,315.75	3,377,128.19	17,282.19	188,812.44	0.83	
XS2436585355 FABB IT 5.625 08-27	(EUR)	010827	1,495,000.	M	EUR	97.5003 % 30/06/23	89.774	4	1,457,629.22	1,377,861.14	35,739.84	-79,768.08	0.34	
XS2437324333 WEBU 3.875 07-26	(366)	280726	3,400,000.	M	EUR	94.7025 % 30/06/23	92.406	4	3,219,884.88	3,264,890.99	123,086.99	45,006.11	0.80	
XS2486825669 VOLV CA 4.25 05-28	(366)	310528	200,000.	M	EUR	99.5297 % 30/06/23	96.272	4	199,059.45	193,333.62	789.62	-5,725.83	0.05	
XS2530053789 BANC BP 6.0 09-26	(366)	130926	1,600,000.	M	EUR	100.9975 % 30/06/23	101.9985	4	1,615,960.52	1,709,302.03	77,326.03	93,341.51	0.42	
XS2532478430 TERE FI 7.25 04-28	(UST)	150428	2,050,000.	M	EUR	100.1597 % 30/06/23	102.092	4	2,053,273.04	2,119,137.70	26,251.70	65,864.66	0.52	
XS2535283548 BANC DE 8.0 09-26	(366)	220926	5,800,000.	M	EUR	102.9665 % 30/06/23	101.789	4	5,972,055.49	6,266,063.37	362,301.37	294,007.88	1.54	
XS2536848448 LOTT 9.75 09-27	(EUR)	300927	3,100,000.	M	EUR	104.9474 % 30/06/23	108.291	4	3,253,368.33	3,498,910.58	141,889.58	245,542.25	0.86	
XS2541437583 VERI HO 9.25 10-27	(EUR)	151027	2,300,000.	M	EUR	110.1146 % 30/06/23	106.655	4	2,532,636.83	2,499,751.81	46,686.81	-32,885.02	0.61	
XS2548508881 FIBE BI 11.0 10-27	(EUR)	251027	6,400,000.	M	EUR	108.8288 % 30/06/23	107.188	4	6,965,045.56	7,043,854.22	183,822.22	78,808.66	1.73	
XS2550063478 NIDD HE 7.5 08-26	(EUR)	210826	7,100,000.	M	EUR	100.157 % 30/06/23	99.7085	4	7,111,147.72	7,173,970.17	94,666.67	62,822.45	1.76	
XS2550380104 CIRS FI 10.375 11-27	(999)	301127	500,000.	M	EUR	107.8208 % 30/06/23	107.2855	4	539,104.17	552,422.29	15,994.79	13,318.12	0.14	
XS2553825949 FAUR 7.25 06-26	(EUR)	150626	2,500,000.	M	EUR	103.4871 % 30/06/23	104.183	4	2,587,177.41	2,614,140.97	9,565.97	26,963.56	0.64	
XS2566291865 INTR AB 9.25 03-28	(UST)	150328	4,700,000.	M	EUR	100.3511 % 30/06/23	84.7605	4	4,716,502.17	4,114,877.33	131,133.83	-601,624.84	1.01	
XS2577518488 BANC IF 6.125 01-27	(366)	190127	600,000.	M	EUR	102.3128 % 30/06/23	100.155	4	613,876.61	617,643.70	16,713.70	3,767.09	0.15	
XS2577572188 BANC BP 4.875 01-27	(366)	180127	700,000.	M	EUR	101.2864 % 30/06/23	99.3445	4	709,004.52	711,024.86	15,613.36	2,020.34	0.17	
XS2581647091 VERI HO 7.125 02-28	(EUR)	010228	600,000.	M	EUR	104.0658 % 30/06/23	100.5805	4	624,395.00	621,770.50	18,287.50	-2,624.50	0.15	
XS2582404724 ZF FINA 5.75 08-26	(366)	030826	2,900,000.	M	EUR	101.3655 % 30/06/23	100.505	4	2,939,598.38	2,983,629.25	68,984.25	44,030.87	0.73	
XS2582788100 ITAL CH 10.0 02-28	(EUR)	060228	1,800,000.	M	EUR	102.8243 % 30/06/23	97.7035	4	1,850,836.66	1,760,663.00	2,000.00	-90,173.66	0.43	
XS2586123965 FORD MO 4.867 08-27	(366)	030827	300,000.	M	EUR	97.25 % 30/06/23	98.321	4	291,750.12	300,603.39	5,640.39	8,853.27	0.07	
XS2587104444 IM GROU 8.0 03-28	(EUR)	010328	4,150,000.	M	EUR	99.31 % 30/06/23	88.9485	4	4,121,363.00	3,814,018.31	122,655.56	-307,344.69	0.94	
XS2624554320 OI EURO 6.25 05-28	(EUR)	150528	4,000,000.	M	EUR	100.8315 % 30/06/23	102.432	E	4,033,260.97	4,124,363.33	27,083.33	91,102.36	1.01	
XS2630448434 NIBC BA 6.375 12-25	(366)	011225	3,000,000.	M	EUR	100.1315 % 30/06/23	99.4225	4	3,003,945.57	2,999,966.10	17,291.10	-3,979.47	0.74	
XS2631198863 IPD 3 B 8.0 06-28	(UST)	150628	4,050,000.	M	EUR	100.4825 % 30/06/23	102.227	4	4,069,542.62	4,157,013.17	16,819.67	87,470.55	1.02	
XS2641928036 PLAY 5.875 06-28	(UST)	280628	2,400,000.	M	EUR	99.6013 % 30/06/23	99.699	E	2,390,432.10	2,395,087.48	2,311.48	4,655.38	0.59	
XS2644942737 SCIL IV 9.5 07-28	(EUR)	150728	2,700,000.	M	EUR	100. % 30/06/23	100.1	V	2,700,000.00	2,702,700.00	0.00	2,700.00	0.66	
SUBTOTAL Asset Currency : EUR EURO														
									SUM (EUR)	375,169,880.52	370,009,089.46	5,912,807.12	-5,160,791.06	91.02
Asset Currency : USD UNITED STATES DOLLARS														
N00012423476 INTL PE 7.25 02-27	(EUR)	010227	1,388,000.	M	USD	99.8322 % 30/06/23	94.0375	E	1,263,976.82	1,240,574.50	39,359.24	-23,402.32	0.31	
N00012921172 ODFJ DR 9.25 05-28	(365)	310528	3,000,000.	M	USD	100.1034 % 30/06/23	100.7675	4	2,762,606.52	2,805,884.70	23,789.18	43,278.18	0.69	
USG87110AC93 TECH 6.5 02-26	(EUR)	010226	400,000.	M	USD	103.1656 % 30/06/23	99.062	E	343,249.13	374,837.11	10,169.34	31,587.98	0.09	
SUBTOTAL Asset Currency : USD UNITED STATES DOLLARS														
									SUM (EUR)	4,369,832.47	4,421,296.31	73,317.76	51,463.84	1.09

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

A S S E T	STATUS	CONTRCT	QUANTITY +	CUR	CURRENCY U. C. P	DATE	PRICE	I	<----->	Fund currency	<----->	PRCT	
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	QTD	ASSET	F	BOOK COST	MARKET VALUE	ACCRUED INTEREST	UNREALISED P&L	NAV
Fixed-rate bonds traded on regulated markets													
						SUM (EUR)			379,539,712.99	374,430,385.77	5,986,124.88	-5,109,327.22	92.11
Floating-rate bonds traded on regulated markets													
Asset Currency : EUR EURO													
DE000A2GSG24	I KB DEUT I FLR 01-28	(366) 310128	5,700,000.	M EUR	93.6255	% 30/06/23	79.795	E	5,336,654.78	4,705,549.42	157,234.42	-631,105.36	1.16
N00011093718	AXACTOR AB FLR 09-26	(999) 150926	1,600,000.	M EUR	96.421	% 30/06/23	91.8145	E	1,542,736.11	1,476,527.29	7,495.29	-66,208.82	0.36
XS2294854232	GOLD SASU FLR 03-26	(999) 020326	2,800,000.	M EUR	100.7381	% 30/06/23	100.58	4	2,820,665.76	2,839,273.27	23,033.27	18,607.51	0.70
XS2344474320	INTL DESI FLR 05-26	(365) 150526	2,100,000.	M EUR	100.0683	% 30/06/23	98.772	4	2,101,434.24	2,095,997.34	21,785.34	-5,436.90	0.52
XS2363232930	PART EURO FLR 07-27	(EXA) 200727	2,900,000.	M EUR	101.0389	% 30/06/23	100.54	4	2,930,127.61	2,958,564.11	42,904.11	28,436.50	0.73
XS2401961078	PAGA BID FLR 10-28	(999) 301028	2,300,000.	M EUR	99.8927	% 30/06/23	99.0185	4	2,297,531.08	2,308,571.33	31,145.83	11,040.25	0.57
XS2403031912	BURG KING FLR 11-26	(999) 021126	2,600,000.	M EUR	101.3707	% 30/06/23	100.2055	4	2,635,636.90	2,641,743.00	36,400.00	6,106.10	0.65
XS2463546007	KAPLA FLR 07-27	(EUR) 150727	7,000,000.	M EUR	101.0565	% 30/06/23	101.314	4	7,073,952.11	7,225,268.36	133,288.36	151,316.25	1.78
XS2606019383	IHO VERW FLR 05-28	(EUR) 150528	2,600,000.	M EUR	102.1071	% 30/06/23	103.3265	4	2,654,785.74	2,743,995.94	57,506.94	89,210.20	0.68
XS2628487956	GAME GROU FLR 06-28	(999) 010628	1,550,000.	M EUR	99.0697	% 30/06/23	100.6925	4	1,535,580.00	1,566,594.69	5,860.94	31,014.69	0.39
XS2631199168	IPD 3 BV FLR 06-28	(999) 150628	1,750,000.	M EUR	99.	% 30/06/23	100.0145	4	1,732,500.00	1,754,640.90	4,387.15	22,140.90	0.43
SUBTOTAL Asset Currency : EUR EURO													
						SUM (EUR)			32,661,604.33	32,316,725.65	521,041.65	-344,878.68	7.95
Convertible bonds traded on regulated markets													
Asset Currency : EUR EURO													
DE000A3E5KG2	TUI AG 5.0 04-28	(UST) 160428	2,000,000.	M EUR	89.9957	% 30/06/23	89.855	4	1,799,914.76	1,818,684.70	21,584.70	18,769.94	0.45
Bonds and similar securities traded on regulated markets													
						SUM (EUR)			414,001,232.08	408,565,796.12	6,528,751.23	-5,435,435.96	100.51
UNITS OF MUTUAL FUNDS													
European (EU) regulated UCITS													
Asset Currency : EUR EURO													
FR0007442496	RMM COURT TERME C		856.	P EUR	3963.7816	M 29/06/23	3970.52	5	3,392,997.02	3,398,765.12	0.00	5,768.10	0.84
TREASURY													
Payables and Receivables													
Deferred Payments													
ARDEUR	Payable Purchase EUR		-7,198,718.89	EUR	1.	30/06/23	1.		-7,198,718.89	-7,198,718.89	0.00	0.00	-1.77
RACHEUR	Rachats a payer		-98,999.19	EUR	1.	30/06/23	1.		-98,999.19	-98,999.19	0.00	0.00	-0.02
SOUSEUR	Souscriptions/payer		1,297,904.12	EUR	1.	30/06/23	1.		1,297,904.12	1,297,904.12	0.00	0.00	0.32
VRDEUR	Receivable Sale EUR		1,002,500.	EUR	1.	30/06/23	1.		1,002,500.00	1,002,500.00	0.00	0.00	0.25
Deferred Payments													
						SUM (EUR)			-4,997,313.96	-4,997,313.96	0.00	0.00	-1.23

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

A S S E T	STATUS	CONTRCT	QUANTITY +	CUR	CURRENCY U. C. P	DATE	PRICE	I	<----->	Fund currency	<----->	PRCT		
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	QTD	ASSET	F	BOOK COST	MARKET VALUE	ACCRUED INTEREST	UNREALISED P&L	NAV	
Cash Coupons and Cash Dividends														
XS2274816177	CONTOURGLOB	PWR	1,100.	P	EUR	15.625	30/06/23		17,187.50	17,187.50	0.00	0.00	0.00	
XS2357281174	NH HOTE 4.0	07-26	3,300.	P	EUR	20.	30/06/23		66,000.00	66,000.00	0.00	0.00	0.02	
Cash Coupons and Cash Dividends														
									SUM (EUR)	83,187.50	83,187.50	0.00	0.00	0.02
Management Fees														
FGPVFC1EUR	Managt Fees C1	EUR	-402,578.41		EUR	1.	30/06/23	1.	-402,578.41	-402,578.41	0.00	0.00	-0.10	
FGPVFC2EUR	Managt Fees C2	EUR	-281,944.59		EUR	1.	30/06/23	1.	-281,944.59	-281,944.59	0.00	0.00	-0.07	
FGPVFC3EUR	Managt Fees C3	EUR	-103,055.99		EUR	1.	30/06/23	1.	-103,055.99	-103,055.99	0.00	0.00	-0.03	
FGPVFD1EUR	Managt Fees D1	EUR	-22,621.26		EUR	1.	30/06/23	1.	-22,621.26	-22,621.26	0.00	0.00	-0.01	
FGPVFD2EUR	Managt Fees D2	EUR	-4,470.47		EUR	1.	30/06/23	1.	-4,470.47	-4,470.47	0.00	0.00	0.00	
FGPVFD3EUR	Managt Fees D3	EUR	-7,345.13		EUR	1.	30/06/23	1.	-7,345.13	-7,345.13	0.00	0.00	0.00	
Management Fees														
									SUM (EUR)	-822,015.85	-822,015.85	0.00	0.00	-0.20
Payables and Receivables														
									SUM (EUR)	-5,736,142.31	-5,736,142.31	0.00	0.00	-1.41
LIQUID ASSETS														
French Cash														
BQCI EUR	CACEIS Bank		259,172.86		EUR	1.	30/06/23	1.	259,172.86	259,172.86	0.00	0.00	0.06	
BQCI USD	CACEIS Bank		5,254.49		USD	0.91466156	30/06/23	0.92030186	4,806.08	4,835.72	0.00	29.64	0.00	
French Cash														
									SUM (EUR)	263,978.94	264,008.58	0.00	29.64	0.06
Term Transactions														
QUOTATION CURRCY: EUR EURO														
PCAT117045	V/USD A/EUR 15 09 23	RECU 15/09/23	4,386,615.51		EUR	1.	30/06/23	1.	4,386,615.51	4,386,615.51	0.00	0.00	1.08	
		VERSE 15/09/23	-4,770,000.		USD	0.9196	30/06/23	0.9163113	-4,386,615.51	-4,370,804.92	0.00	15,810.59	-1.08	
SUBTOTAL QUOTATION CURRCY: EUR EURO														
									SUM (EUR)	0.00	15,810.59	0.00	15,810.59	
LIQUID ASSETS														
									SUM (EUR)	263,978.94	279,819.17	0.00	15,840.23	0.07
TREASURY														
									SUM (EUR)	-5,472,163.37	-5,456,323.14	0.00	15,840.23	-1.34
FUND : R-CO THEMATIC TARGET 2026 HY (640039)														
									(EUR)	411,922,065.73	406,508,238.10	6,528,751.23	-5,413,827.63	100.00

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

Fund portfolio : 411,980,371.83 Coupons and dividends due : 83,187.5

Day's management fees

Managt Fees C1 EUR :	4,823.8	EUR
Managt Fees C2 EUR :	4,202.37	EUR
Managt Fees C3 EUR :	1,200.64	EUR
Managt Fees D3 EUR :	89.08	EUR
Managt Fees D1 EUR :	244.61	EUR
Managt Fees D2 EUR :	53.73	EUR

Company invoiced fees

Frais maximum :	244.61	EUR
Frais maximum :	53.73	EUR
Frais maximum notice :	89.08	EUR
Frais maximum notice :	4,823.8	EUR
Frais maximum notice :	4,202.37	EUR
Frais maximum notice :	1,200.64	EUR

Unit	Currency	Net Asset Value	Number of shares	NAV per unit	Coefficient	Coefficient P&L	FX Rate	Std subscr. price	Std redemp. price
C1 FR0013476215 R CO THEM TGT 26 C	EUR	176,063,841.56	1,519,815.4265	115.85	43.311316155454			118.75	115.85
C2 FR0013476231 R CO THEM TGT 26 F	EUR	127,817,992.35	1,114,610.3949	114.68	31.443116103237			117.55	114.68
C3 FR0013476249 R CO THEM TGT 26 IC	EUR	87,645,701.77	75,377.4149	1,162.76	21.560353698297			1,191.83	1,162.76
D1 FR0013187168 R CO TH TGT 26 D	EUR	8,927,950.58	92,905.799	96.10	2.196256124081			98.50	96.10
D2 FR0013187176 R CO TH TGT 26 HY ID	EUR	2,801,567.99	2,909.9811	962.74	0.689173872756			986.81	962.74
D3 FR0013476512 R CO THEM TGT 26 D	EUR	3,251,183.85	30,959.8648	105.01	0.799784046175			107.64	105.01

Net Asset Value EUR : 406,508,238.10

Previous NAV on date 29/06/23 :

C1 R CO THEM TGT 26 C	Prev. NAV:	115.76	(EUR)	Variation :	+0.078%
C2 R CO THEM TGT 26 F	Prev. NAV:	114.6	(EUR)	Variation :	+0.070%
C3 R CO THEM TGT 26 IC	Prev. NAV:	1,161.93	(EUR)	Variation :	+0.071%
D1 R CO TH TGT 26 D EUR	Prev. NAV:	96.03	(EUR)	Variation :	+0.073%
D2 R CO TH TGT 26 HY ID	Prev. NAV:	962.06	(EUR)	Variation :	+0.071%
D3 R CO THEM TGT 26 D	Prev. NAV:	104.94	(EUR)	Variation :	+0.067%

Theoretical NAV

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

Unit	Currency	Theoretical asset	Theoretical NAV per unit
C1 FR0013476215 R CO THEMC TGT 26 C	EUR	176,063,841.56	115.85
C2 FR0013476231 R CO THEMC TGT 26 F	EUR	127,817,992.35	114.68
C3 FR0013476249 R CO THEMC TGT 26 IC	EUR	87,645,701.77	1,162.76
D1 FR0013187168 R CO TH TGT 26 D EUR	EUR	8,927,950.58	96.10
D2 FR0013187176 R CO TH TGT 26 HY ID	EUR	2,801,567.99	962.74
D3 FR0013476512 R CO THEMC TGT 26 D	EUR	3,251,183.85	105.01
Total theoretical assets EUR :		406,508,238.10	(Sens collection : EQU)
UE Savings tax : weight and status of funds class			
Reporting type : TISF TIS France			
Official weight and status in date of 30/06/23 :		Unofficial weight in date of 30/06/23 :	
DD Wght :	99.16	DD Status :	I
DI Wght :	100.	DI Status :	M
		Weight DD:	99.16
		Weight DI:	100.

Portfolio records (HISINV)

Stock Assets on 30/06/23

FUND : 640039 R-CO THEMATIC TARGET 2026 HY

VALID. NAV

Fixing currency : BCE Devise BCE on shore

Fund currency : EUR (Simple report, code : NAP - DETAIL INSTRUMENT TYPE / CURRENCY VALUE , Sort : BVAL04)

FOREX RATE USED IN FUND NAV

	for VNI calculation		for the report		for previous VNI calculation		variation	
Rate EUR in USD :	1.0866	quoted :	30/06/23	0.	1.0938	quotation:	29/06/23	-0.65826
Rate USD in EUR :	0.920301859	quoted :	30/06/23	0.	0.9142439203	quotation:	29/06/23	0.66262

FX RATES IN REVERSE NOTATION

	for VNI calculation		for the report		for previous VNI calculation		
Rate USD in EUR :	0.920301859	quoted :	30/06/23	0.	0.9142439202	quotation:	29/06/23
Rate EUR in USD :	1.0866	quoted :	30/06/23	0.	1.0937999999	quotation:	29/06/23